

AUTOMATED GP

Reshaping VC Decision
Making

A Multi Agent Investment System



WE MATE L T O O

PROBLEM
THE INSPIRATION
UNIQUENESS
SOLUTION
ORG. CHART
THESIS
OBJECTIVE
PROTOTYPE
“TASTE”
SO WHAT?

PROBLEM

VC FUNDS BURN CAPITAL ON MANAGEMENT

CURRENT MODEL — TRADITIONAL VC GP

FUND SIZE: \$550M (BOXGROUP SEVEN + LEAVEN, 2025)

MANAGEMENT FEE: 2% ANNUALLY

ANNUAL COST: \$11M

10-YEAR COST: \$110M



INSPIRATION

WHERE IS THE WORLD OF VENTURE CAPITAL GOING?



QUANTUMLIGHTCAPITAL:

“THE FIRST TRULY SYSTEMATIC VENTURE CAPITAL AND GROWTH EQUITY FIRM”

“WE BUILT 'ALEPH' - A PROPRIETARY AI SYSTEM IDENTIFYING THE NEXT 10X COMPANIES

ALEPH TRACKS THE ENTIRE UNIVERSE OF VENTURE-BACKED COMPANIES SINCE THE '90S, IDENTIFYING ROBUST AND STABLE SUCCESS PATTERNS”

UNIQUENESS

WHERE IS THE WORLD OF VENTURE CAPITAL GOING?

Gold rush against data points in AI systems is already going on. What to do when the startups metrics can not be found from Crunchbase? Human discovery and DD takes the lead.

SOLUTION

PROPOSED MODEL — AUTOMATED GP



STAFF: 20 STUDENT ANALYSTS / DEALFLOW & DD OPERATORS

SALARY: \$2,500 / MONTH PER ANALYST

ANNUAL COST:

$20 \times \$30,000 = \$600K$

10-YEAR COST: \$6M (VS. \$110M AT BOXGROUP)

LOWER OPERATING COSTS ALLOW MORE CARRY TO BE SHARED ACROSS THE TEAM WHILE MAINTAINING LP RETURNS → ASSUMING SELECTION QUALITY IS NOT COMPROMISED.

Org Chart

BOX GROUP

CEO

MANAGING PARTNERS / GPS

PARTNERS

PRINCIPALS

ASSOCIATES

PLATFORM TEAM

OPS / FINANCE

MARKETING AND COMMS

General Partner: Invert

They do pattern matching, resource allocation, founder assessment, and memo writing. AI can handle the first pass and humans can veto.

Partner: Automate or Invert

Sourcing can come from automated signal scraping. First pass due diligence becomes automated.

Principal: Automate

Their job is structured research, synthesis, and pipeline management. AI does this better.

Associate: Automate

Data gathering, cleaning, benchmarking, and memo drafting.

Platform Team: Justify

Some parts are automatable, but human relationship management still matters.

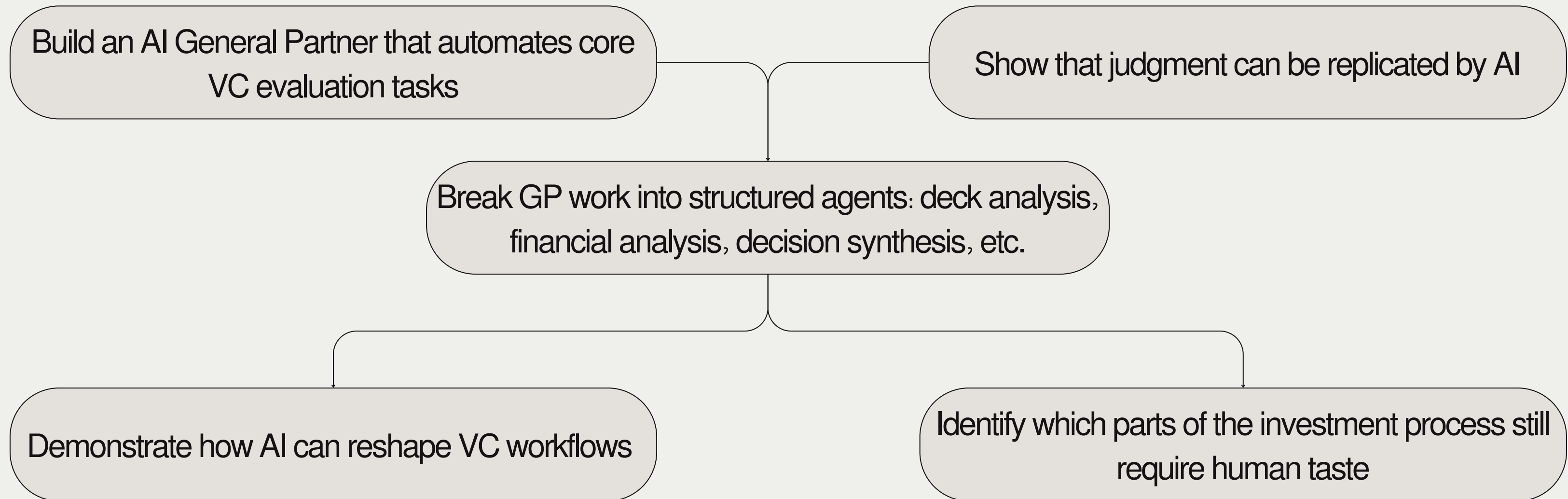
GP Judgment: Taste

The only defensible area is taste in founders and markets. Even then, large language models are closing the gap.

THESIS

Venture capital's only uniquely human advantage is taste, not judgment. Our AI General Partner shows that evaluation is fully automatable. What remains human is taste: sensing things like cultural momentum and founder charisma. And that taste doesn't live in senior partners, but in the junior talent closest to emerging culture.

OBJECTIVE



PROTOTYPE

Our workflow is a multi-agent system that replicates the full investment committee process end-to-end. Nine specialized AI agents independently analyze the pitch deck, financials, team, market signals, and anti-portfolio risk, while higher-order agents simulate partner debate and identify where human judgment is still required. The system generates a complete IC memo, partner debate transcript, and LP letter in under 60 seconds.

SENTIMENT AND SIGNALS
AGENT

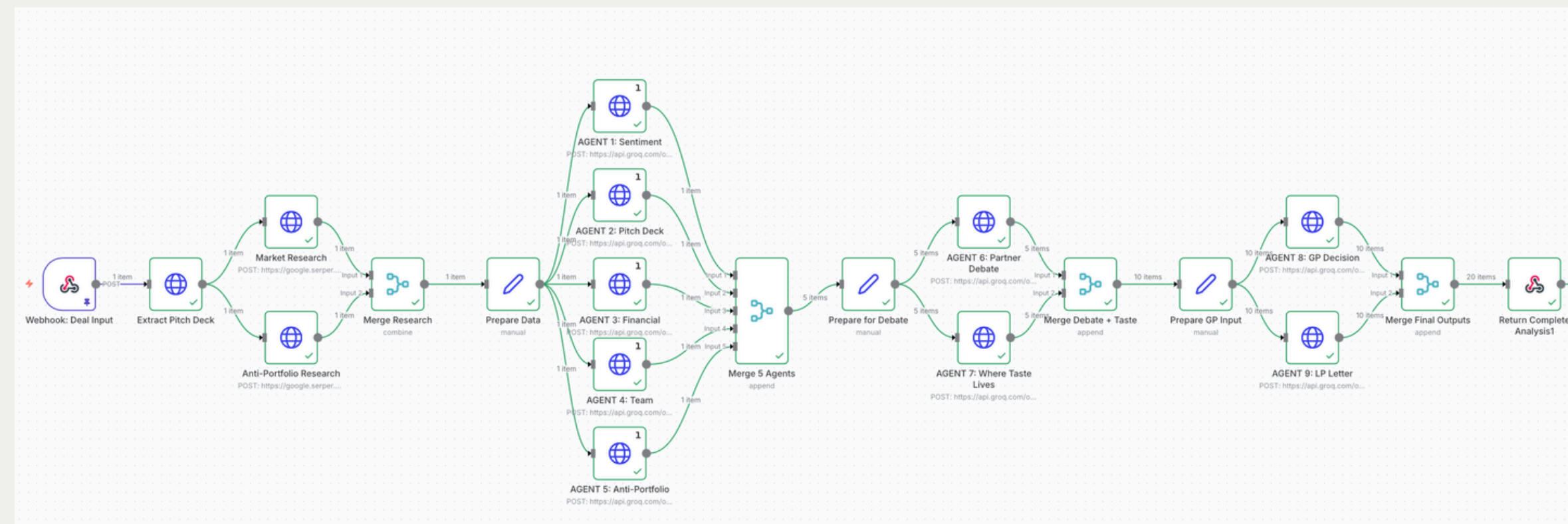
PITCH DECK
ANALYSIS AGENT

FINANCIAL METRICS
AGENT

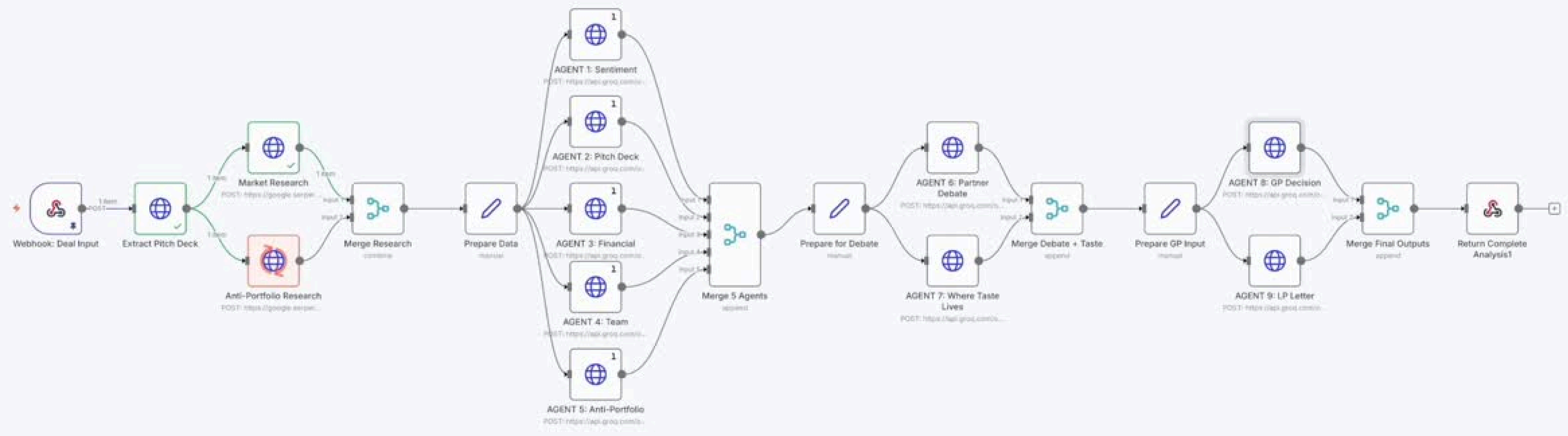
TEAM AND FOUNDER
AGENT

DECISION SYNTHESIZER
(AI GP)

[TRY IT OUT HERE!](#)



[PROTOTYPE](#)



Navigation icons: Refresh, Search, Zoom, Undo, Redo

⚙️ Executing workflow

Logs ⋮

Running for 6s

Webhook: Deal Input	Success in 2ms	Started 11:12:29.439, 10 Dec
Extract Pitch Deck	Success in 881ms	Started 11:12:29.463, 10 Dec
Market Research	Success in 768ms	Started 11:12:30.346, 10 Dec
Anti-Portfolio Research	⚙️ Running for 0s	Started 11:12:31.115, 10 Dec

Vertical sidebar navigation: Home, Search, Document, List, Profile, Notification, MC

Vertical sidebar navigation: Add, Search, Document, List

“TASTE”

WHERE DOES TASTE ACTUALLY LIVE IN THIS ORGANIZATION?

- TASTE LIVES IN THE JUNIOR ROLES
- CLOSEST TO THOSE UNDERSTANDING FOUNDERS, ONLINE BEHAVIOR, SUBCULTURES, ETC.
- RESPONSIBLE FOR IDENTIFYING FOUNDER CHARISMA, AESTHETIC SHIFTS, AND EARLY CONSUMER PATTERNS

DID THE PROTOTYPE CHANGE OUR VIEW?

- YES — WE ASSUMED PARTNERS POSSESSED TASTE
- AUTOMATED GP SHOWED US THAT THIS ISNT THE CASE

SO WHAT?

IF WE'RE RIGHT...

- The GP model collapses
- Deal evaluation becomes 10x faster
- Fund size grows because decisions scale

ROLE CHANGES...

- Junior talent becomes more important than senior titles
- Human roles shift to founder support, not evaluation
- New Roles:
 - AI wranglers
 - Founder relationship stewards
 - Technical taste curators

WE WOULD WORK HERE...

- But not traditionally
- Work in building AI systems
- Relationships with founders
- Curating taste

THANK YOU!

